

United States Bankruptcy Court
District of Puerto Rico

In re:
GRUPO HIMA SAN PABLO INC
Debtor

Case No. 23-02510-ESL
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0104-3
Date Rcvd: Nov 03, 2023

User: admin
Form ID: pdf002

Page 1 of 3
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 05, 2023:

Recip ID	Recipient Name and Address
db	+ GRUPO HIMA SAN PABLO INC, PO BOX 4980, CAGUAS, PR 00726-4980

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 05, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 3, 2023 at the address(es) listed below:

Name	Email Address
ALEXIS FUENTES HERNANDEZ	on behalf of Creditor Plan de Salud Menonita Inc. fuenteslaw@icloud.com, FuentesLawOfficesLLC@jubileebk.net
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TOTAL: 44

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF PUERTO RICO

IN RE:

GRUPO HIMA SAN PABLO, INC.

Debtor

CASE NO. 23-02510 (ESL)

CHAPTER

IN RE:

CENTRO MEDICO EL TURABO, INC.

Debtor

CASE NO. 23-02513 (ESL)

CHAPTER 11

IN RE:

HIMA SAN PABLO PROPERTIES, INC.

Debtor

CASE NO. 23-02515 (ESL)

CHAPTER 11

IN RE:

PORTAL DE CAGUAS, INC.

Debtor

CASE NO. 23-02516 (ESL)

CHAPTER 11

IN RE:

GENERAL CONTRACTING SERVICES,
INC.

Debtor

CASE NO. 23-02517 (ESL)

CHAPTER 11

IN RE:

IA DEVELOPERS, CORP.

Debtor

CASE NO. 23-02519 (ESL)

CHAPTER 11

IN RE:

CMT DEVELOPMENT, LLC.

Debtor

CASE NO. 23-02520 (ESL)

CHAPTER 11

IN RE:

JOCAR ENTERPRISES, INC.

Debtor

CASE NO. 23-02521 (ESL)

CHAPTER 11

IN RE:

JERUSALEM HOME AMBULANCE, INC.

Debtor

CASE NO. 23-02522 (ESL)

CHAPTER 11

IN RE:

HOST SECURITY SERVICES, INC.

Debtor

CASE NO. 23-02523 (ESL)

CHAPTER 11

FILED & ENTERED NOV/03/2023

ORDER AND NOTICE

This case is before the court upon the *Emergency Motion For Entry Of An Order (I) Approving The Second Amendment To The Dip Credit Agreement And (II) Granting Related Relief* (the “**Motion**”, Docket No. 433)¹ filed today, November 3, 2023, by Grupo Hima San Pablo, Inc. and its affiliated debtors in the above-captioned chapter 11 cases (collectively, the “**Chapter 11 Cases**”), as debtors and debtors in possession (collectively, the “**Debtors**”), seeking \$3 million in additional DIP financing on an emergency basis.

A foreseeable event does not constitute an emergency. See e.g., In re Triumph Christian Ctr., Inc., 493 B.R. 479 (Bankr. S.D. Tex. 2013) (noting that financial challenges, including limited funds, are not only foreseeable at the time of a debtor's Chapter 11 case, but in fact expected by a Chapter 11 debtor). It appears from the record that the Debtors will be moving the court for emergency payroll relief on a weekly basis. By way of example, the order approving the DIP facility was entered on September 29, 2023 (the “**DIP Order**”, Docket No. 286), and expanded on October 27, 2023 (Docket No. 417). The Motion before the court was filed at 11:30 AM today, one week later.

Objections, if any, to the Motion shall be filed on or before **Wednesday, November 8, 2023, at 4:00 PM** (the “**Objection Deadline**”). A hearing on the approval of the Motion and any timely filed objections thereto shall be scheduled by separate order, if needed. If no objections

¹ The motion[s] was[were] filed in each of the captioned Chapter 11 Cases. Reference, however, is made only to docket entries in Lead Case No. 23-02510. Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

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2 are timely filed on or before the Objection Deadline, the court may enter, at its discretion, an
3 interim order granting the relief requested in the Motion, and vacating the hearing.

4 Nevertheless, the court notes *SL Funding 3, LLC's Motion To Vacate DIP Financing*
5 *Order And Objection To Sale Of Caguas Assets* (Case No. 23-02516, Docket No. 316), which is
6 *sub judice*, and clarifies that no order granting and/or expanding the DIP Order may affect senior
7 lien holder who have not received proper or adequate notice.

8 The court also notes that the Motion seeks \$3 million in additional new money, in
9 exchange for a supplemental DIP roll-up of approximately \$12 million plus further encumbrance
10 of the Debtors' real estate assets and funds. See Docket No. 433-1, p. 3. It is unclear, at this
11 juncture, whether the Debtors have any unencumbered assets, what liens are being primed, and
12 to what extent.

12 IT IS SO ORDERED.

13 In San Juan, Puerto Rico, this 3rd day of November 2023.

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15 
16 Enrique S. Lamoutte
17 United States Bankruptcy Judge
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